

Security protocol design and evaluation

Example: the mBricks net protocol specification version 2.2

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On designing security protocols



- A notoriously difficult and error-prone activity
- Many examples of expert-made protocols that have security problems
- Lots of standard protocols that have been analyzed by clever people
- Safest advice: Don't do it



If you really need a custom security protocol



- Document protocol carefully
- Decrease risk by simplicity and reuse
- Evaluate protocol as separate activity



Levels of ambition in protocol specification



- 1. No description
- 2. Free text description, tables, diagrams
- 3. Formal language description of protocol, security goal



Levels of ambition in protocol evaluation

- 1. No evaluation
- 2. Informal evaluation
- 3. Structured evaluation: Compare to best practice in a systematic way
- 4. Formal evaluation: Analyze with formal methods and tools



More on structured evaluation

- Systematic, yet informal, analysis of specification
- Goal: Find out if it follows some best practice
- Need best practice to check against
- No formal guarantees about correctness, security



Abadi and Needham's 11 principles



- Paper: Prudent engineering practice for cryptographic protocols (IEEE Trans. Soft. Eng. 1996)
- Serve as design guidelines for new security protocols.
- Require design decisions to be documented thoroughly
- Help avoiding common mistakes and subtle problems



The 11 principles require a protocol to specify...



- The meaning of a message
- The actions to performs when receiving a message
- Where encryption and signing are used and for what purpose
- Same for: names, nonces, timestamps
- Key life-cycles
- Message encoding and recognition
- Trust relations



NR' structured evaluation of mBricks net protocol specification

 Full disclosure: NR participated in the writing of the protocol specification – before evaluation started

Process:

Specification was revised several times during evaluation – based on input from NR

► Scope:

Evaluation did *not* cover key distribution, key revocation, pseudo-random number generation



Evaluation results for mBricks net version 2.2

- ► The protocol specification
 - complies with 10 of the principles
 - does not comply with 1 principle key freshness
- The key freshness issues result from conscious choices made by the specification authors
- Remarks not related to the principles (on use of cryptography):
 - Should compare authentication scheme to those in the scientific literature
 - The protocol as specified is 'UDP-like' which creates some security weaknesses if the underlying transport mechanism also is UDP-like

